



D5 Other Work Related Expenses		YES	NO	Tax Offsets		YES	NO
Computer expenses and software				T1	Senior and pensioner		
Depreciation of computers and other equipment				T2	Australian superannuation income stream		
Home office (0.45/hour for heating & lighting)				T3	Spouse superannuation contributions		
Internet access				T4	Live in remote zone/serve in overseas forces		
Overtime meals				T5	Disability aids, attendant or nursing care expenses		
Stationary and Postage				T6	Invalid and invalid carer		
Reference books, technical magazines and journals				T7	Landcare and water facility		
Safety equipment (hard hats, safety glasses & sunscreens)				T8	Other non refundable		
Seminars, courses, conferences & workshops				T9	Other refundable		
Subscriptions				Bank account details - now required by ATO for all returns			
Telephone - home				Bank account details have been provided previously, or			
Telephone - mobile				Account name			
Tools and equipment				BSB number			
Union fees				Account number			
Other Please give details:				Additional Items		YES	NO
				Do you have a current will?			
				Do you have a power of attorney?			
				Are you looking at estate planning?			
				Are you happy with your super performance?			
				Do you have life and risk insurance?			
				Are you looking to buy or sell a rental property?			
Other Deductions				Comments/Questions			
D6	Low value pool deductions						
D7	Interest deductions						
D8	Dividend deductions						
D9	Gifts or Donations						
D10	Cost of Managing Tax, including GIC						
D11	Deductible amount for foreign pensions						
D12	Personal superannuation contributions						
D13	Project pool deductions						
D14	Forestry managed investment schemes						
D15	Income protection insurance						
Other - Please give details:							
Other Information							
Medicare Levy - No of dependant children							
Medicare Surcharge - private hospital cover held, family covered							
If covered - full year, or number of days?							
Have Private health insurance statements provided				Additional to be provided			
Spouse - If yes & we are not completing return complete spouse checklist							
Became or ceased being a resident during year							
Under 18 years of age at 30 June 2016							
HELP or SFSS debt							
PAYG instalments credits							
Tax free government pensions							
Child Support Paid/Received				PLEASE ATTACH SUPPORTING DOCUMENTS FOR ALL			
Target Foreign income				RELEVANT ITEMS			